

## Top Stories This Week

- LIC chairman SK Roy says LIC to invest Rs 50,000 crore in equity market this fiscal: PTI
- CBI registers FIR against MCX -SX, Financial Technologies , Jignesh Shah.
- Competition Commission of India (CCI) imposes penalty of Rs 2544.64 crore on 14 auto companies. Companies abused dominant position; affected 2 crore consumer.
- Ministry of textiles signs MoU with Flipkart to provide online marketing platform to handloom weavers.
- TCS & Cloudera join forces to deliver big data & analytics services globally.
- Finance ministry orders forensic audit on NPAs of UCO Bank to find out irregularities in loan sanction.
- Government shortlists HSBC Securities, IDFC Capital, Edelweiss as merchant bankers for NHPC issue.
- NTPC, power producers challenge CERC's revised power tariff norms in Delhi HC.
- Q1 FY15 GDP expands 5.7%, highest in 10 quarters.
- PM unveils Jan Dhan Yojana; opens 1 cr bank accounts on Day 1.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	26638	26419	0.83
NIFTY	7954	7913	0.52
MIDCAP	9298	9340	-0.45
SMLCAP	10264	10298	-0.33
METAL	12252	12849	-4.65
OIL&GAS	11184	11081	0.93
AUTO	17293	17034	1.52
TECK	5594	5538	1.01
BANKEKX	18003	18100	-0.54
IT	10085	9948	1.38
FMCG	7401	7169	3.24
HC	13356	13189	1.27
PSU	8096	8171	-0.92
CD	9180	9131	0.54
POWER	2041	2105	-3.04
CG	14913	14874	0.26
REALTY	1727	1822	-5.21

## Global Indices

DOW	17098	17001	0.57
NASDAQ	4580	4538	0.93
FTSE	6819	6775	0.65
NIKKEI	15424	15539	-0.74
HANGSENG	24742	25112	-1.47

## Top Gainers Weekly

Scrip	Price	% Chg
JBM Auto Components	630.80	13.88
Bharat Electronics	2058	13.86
Havells India	283.70	12.75
Ahmednagar Forgings	363.50	12.68
Arvind	285.75	11.66

## Top Losers Weekly

Scrip	Price	% Chg
Bhushan Steel	101.35	18.50
Adani Power	47.35	13.99
BGR Energy Systems	153.40	11.00
Dhanlaxmi Bank	43.80	9.13
Allahabad Bank	113.95	8.95

## Nifty Corner



<b>Support &amp; Resistance</b>						
S3	S2	S1	Nifty	R1	R2	R3
7700	7800	7900	7954	8050	8100	8200
<b>Moving Averages</b>						
20DMA		50DMA		100DMA		200DMA
7785		7695		7385		6815

## Market Commentary

Positive global cues, lower crude oil prices and continued inflow of foreign funds into the Indian equities pushed key benchmark indices to record high in the truncated trading week. The barometer index, the S&P BSE Sensex, logged gains in all the four trading sessions in the week ended Thursday, 28 August 2014. BSE Mid-Cap and Small-Cap indices dropped. In the week ended Thursday, 28 August 2014, the 30-share S&P BSE Sensex gained 0.82% to settle at 26,638, a record closing high. The 50-unit CNX Nifty rose 0.52% to settle at 7,954, a record closing high. For the next week Nifty likely to trade in the range between in the upper side an in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
Arvind	285.10
BPCL	693.50
Cox & Kings	296.85
Dr Reddys Labs	2975
Essar Oil	124.75

### Stocks at 52 wk Low

Scrip	Cmp
Bhushan	101.40
C Mahendra Expo	46.55
Dr Datson Labs	9.00
Radico Khaitan	78.25
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### FII Activity

Date	Figures in crore
25/08	127.33
26/08	364.72
27/08	290.18
28/08	-710.63
29/08	N.A.
Total	71.60

### DII Activity

Date	Figures in crore
25/08	45.71
26/08	-259.18
27/08	236.99
28/08	730.43
29/08	N.A.
Total	796.52

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
VOLTAS	B	244	260
LT	B	1537	1570
ASHOKLEY	B	36.7	39
TAJGVK	B	123	135
ALOKTIND	B	12.7	15

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
Kirloskar Bros	301.65
CRISIL	1895.25
Dabur India	232.60
IOB	60.80
Hero Motocorp	2604.80

### Week Ahead

#### MAJOR RESULTS/AGM MEETING THIS WEEK:

**1 SEP:** SJVN, UBL, DAAWAT, STAR, VAKRANGEE

**2 SEP:** RECLTD, GICHSGFIN,

**3 SEP:** RELIGARE, NDTV, TATAMETALI

**4 SEP:** ESCORTS, PCJEWELLER, PETRONET, J&KBANK, POWERGRID,

**5 SEP:** HINDCOPPER, BPCL, JINDALSAW, HTMEDIA

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